Navigating to 2050

A safe and sustainable maritime future

#NavigatingTo2050



Pat Keating

Shannon Estuary Economic Taskforce & CEO, Shannon Foynes Port, Ireland







Vision 2041 Review



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Vision 2041 – Achievements to Date





Infrastructure Delivered

TEN-T Status Upgraded

€45m Works EN-T supported

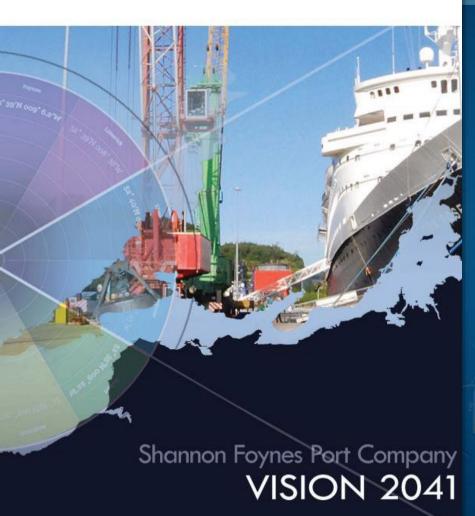
Limerick to Foynes Road: Consented

Limerick to Foynes Rail: In procurement

Limerick Docklands Framework Strategy

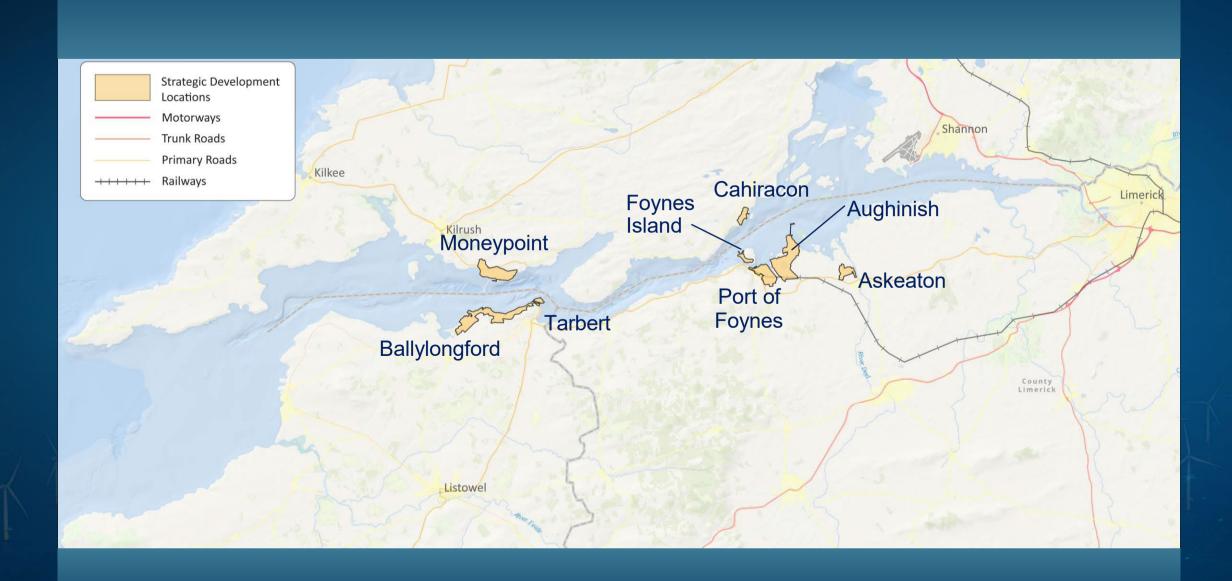
Extensive Community Support





Masterplan Review Context







Delivering Offshore Wind at Scale



2 Green Industry & Transition

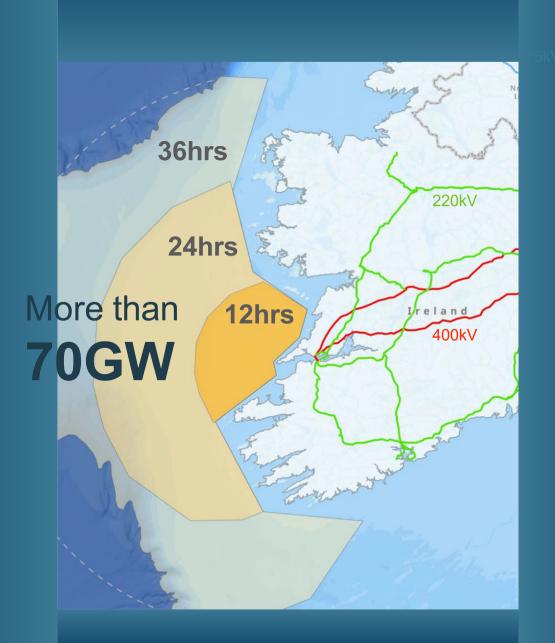


Expanded, Diversified & Sustainable Logistics



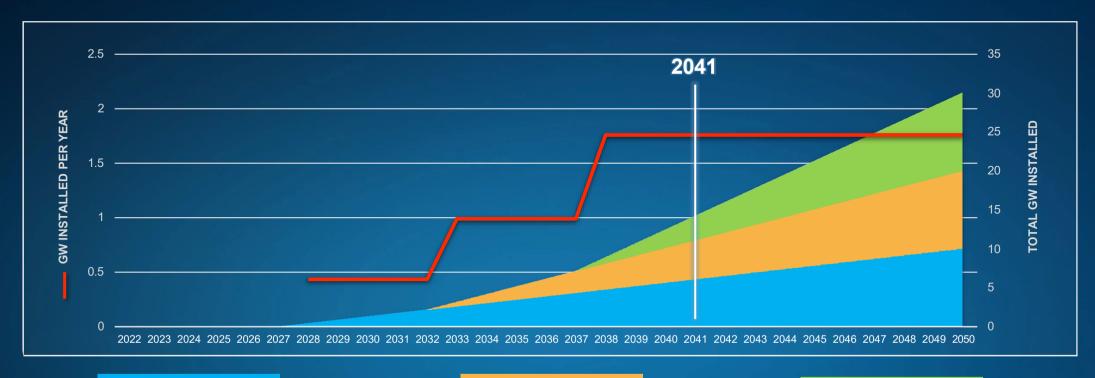
Transformational Opportunity for the Shannon Estuary





Delivering Atlantic Offshore Wind at Scale from the Shannon Estuary





Low Scenario

10GW by 2050

CAPACITY DEMAND IN 2050

Domestic electricity & E-fuels (5GW - 10GW)

Electricity export (0 GW – 5 GW)

E-fuels export (0 GW – 5 GW)

CAPACITY SUPPLY PROFILE

~400MW per year from 2028

~25-30 turbines per year

Medium Scenario

20GW by 2050

CAPACITY DEMAND IN 2050

Domestic electricity & E-fuels (5GW - 10GW)

Electricity export (5 GW – 10 GW)

E-fuels export (5 GW – 10 GW)

CAPACITY SUPPLY PROFILE

~1,000MW from 2033

~65 turbines per year

High Scenario

30GW by 2050

CAPACITY DEMAND IN 2050

Domestic electricity & E-fuels (5GW - 10GW)

Electricity export (10+ GW)

E-fuels export (10+ GW)

CAPACITY SUPPLY PROFILE

~1,800MW from 2038

~120 turbines per year

Delivering Floating Offshore Wind at Scale from the S

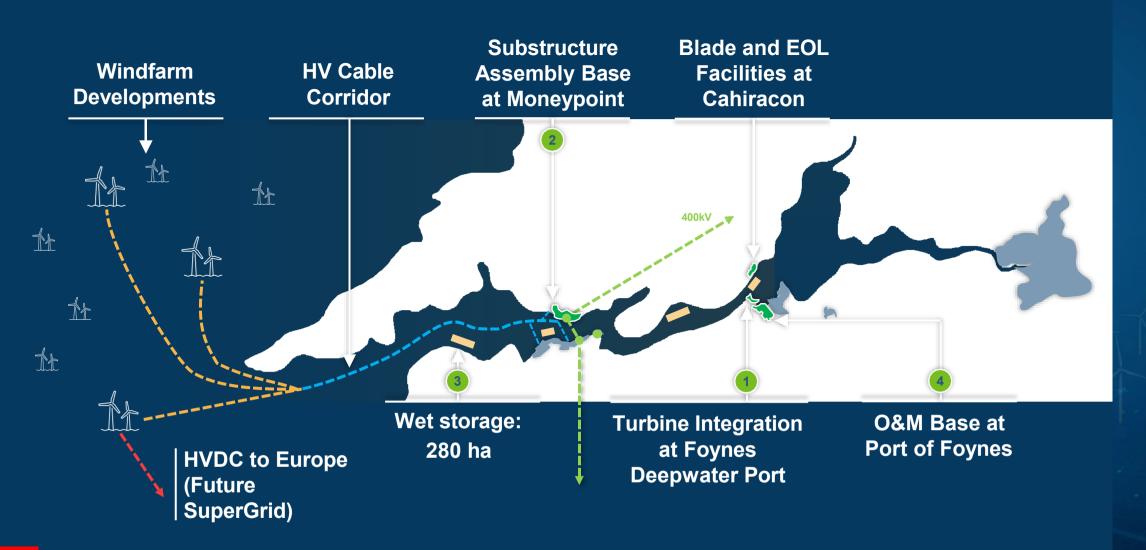


2022-2025 2026-2030 2031-2035 2036-2041

Estuary Substations Upgrades and Expansions Foynes Turbine Integration Phase 1
Green Atlantic at Moneypoint
Wet Storage
Windfarm O&M base at Port of Foynes

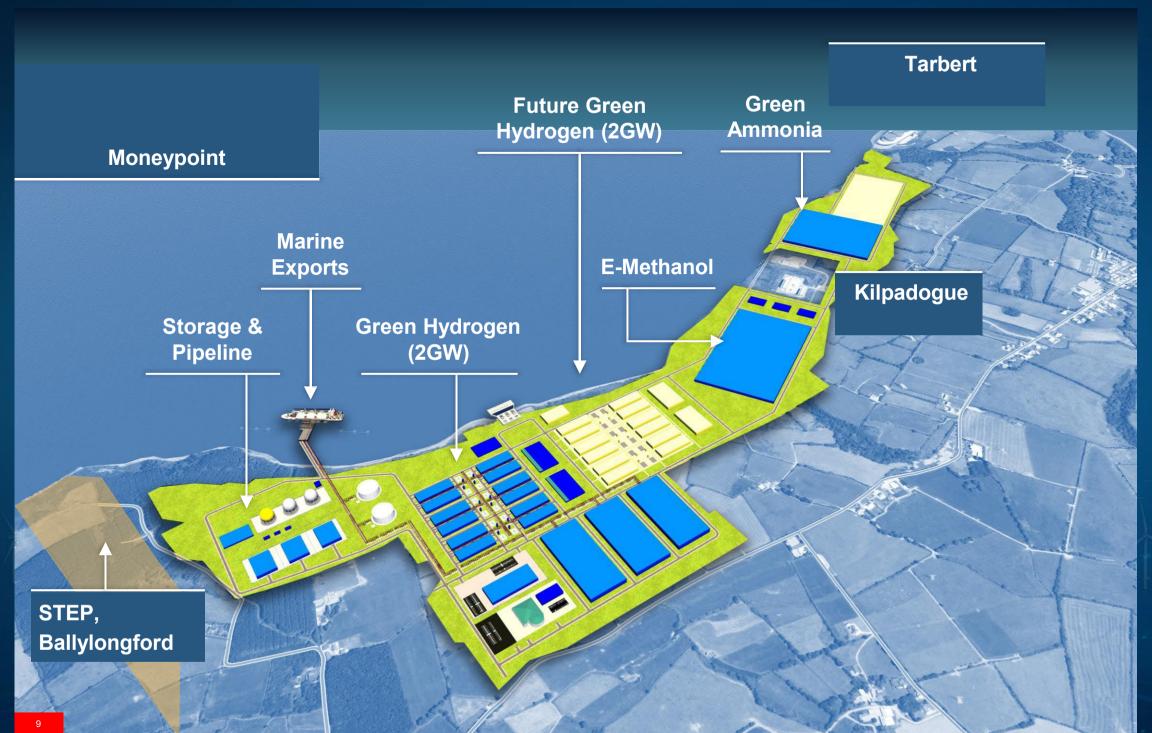
Foynes Turbine Integration Phase 2
Misc. Fab support at Port of Foynes
Blade manufacturing at Cahiracon
Port facilities at Cahiracon

Foynes Turbine Integration Phase 3
Windfarm EOL facilities at Cahiracon



Shannon Estuary – Green Hydrogen & Derivatives Production





Port of Foynes Developments





Delivering Floating Offshore Wind at Scale from the Shannon Estuary





Major Infrastructure Developments



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